## LA PRAIRIE <br> SWITZERLAND



JUNE 2022


CHINA CHANNEL DYNAMICS

EXCLUSIVE BRAND POSITIONING


+70\%
IN AN

EXCLUSIVERETAIL ENVIRONMENT
WITH STRONG FOCUS ON DIGITAL
EBIT
$\times 3$


GLOBAL MARKET DEVELOPMENT

## CHINA CHANNEL DYNAMICS

## WE OUTPERFORMED SKINCARE MARKET IN ALLCHANNELS



MARKET + 7 \%
A PRAIRIE +10\%

STANDALONE BOUTIQUE


MARKET + $41 \%$

E-COMMERCE


MARKET + 23 \%
LA PRAIRIE + $209 \%$

TRAVEL RETAIL


MARKET + 21 \%
LA PRAIRIE + $111 \%$

## CHINA FOOTPRINT BRICK AND MORTAR

## DISTRIBUTION 2022 :



LOCAL MARKET 84 OFF-LINE DOORS


CITIES 37

## $66 \%$

NEW CLIENT WEIGHT

$$
30 \%
$$

TMALL CLIENTS NOT FROM LP B\&M CITIES


ANNUAL CLIENT SPEND VIA OMNICHANNEL

3 YEARS
YOUNGER CLIENTS


## CHINA COVID SITUATION

15 DOORS CLOSED IN APR/MAY 22 ON AVERAGE
$27 \%$ OF OUR TOTAL BUSINESS

OUR DISTRIBUTION CENTER BACK TO SPEED END OF APRIL

STRONG REBOUND EXPECTED STARTING IN Q3

IN Q2 20 AFTER LOCKDOWN $+45 \%$

FIRST WEEK OF JUNE
HSD
$70 \%$ OF DOORS WITH CLIENT DATA
ONLY BRAND IN BEAUTY INDUSTRY
LT AMBITION CAPTURED SALES RATE $70 \%$

FROM GENERIC TO PERSONALIZED
IN THE MAJORITY OF DOORS


# NET-A-PORTER 

FROM
DEDICATED BEAUTY
ADVISORS
JULY 1
FOR E-RETAILERS

## FOCUS ON LOCAL CLIENTS

## KNOWLEDGE TRANSFER FROM ASIA TO REST OF WORLD

BUILD STRONGER LOCAL CLIENT BASE
IN NORTH AMERICA ANDEUROPE
AND LOWER DEPENDENCY ON CHINA


GLOBAL CRM IMPLEMENTATION ONLY SKINCARE BRAND TO COLLECT

## CLIENT DATA @RETAILERS

ACCELERATING E-COMMERCE

LEVERAGING OUR UNIQUE CRM PROGRAM AND CLIENT CAPTURE AGREEMENTS TO GROW OUR LOCAL CLIENTELE IN EUROPE

ACCELERATING OUR E-RETAIL THROUGH NEW PARTNERSHIPS


